



## Back Office Solutions That Expand as Your Organization Grows

Whether you need periodic bookkeeping support and cleanup for taxes, full-scale back-office accounting support, or more intricate guidance with financial strategy and decision-making, Pinion offers flexible services tailored to meet your needs. Our professional team works seamlessly with your staff and operations to manage and streamline your office operations wherever you need it.

### Reallocate time spent on accounting needs at every level

Pinion offers full, back-office solutions that can be scaled to meet your needs.



#### **Access strategic advisory – Outsource financial expertise to inform business strategy and explain the “why’s” behind your numbers**



Alleviate the missing link with Pinion’s strategic-level insights to inform your decisions based on metrics and goals. Whether you need a CFO in your pocket to gather more reliable and extensive financial data to make important decisions, or an advisor to work with your controller as a sounding board for how to use data for effective decisions – Pinion’s outsourced strategic advisory is intentional on driving your business forward.

#### **Outsourced accounting – Relieve complex accounting processes, monitoring, and reporting**



If you’re looking for reliable and streamlined processes, our advisors ensure that daily operations run smoothly. Entrust Pinion’s trained accountants to provide process oversight and offer guidance and tools to capture and report accurate accounting data more efficiently. From A/P processes and reporting to cash flow and KPI monitoring – Pinion can optimize your back office to ensure accuracy and affect outcomes.

#### **Tax projection and record cleanup – Attain assistance with income tax estimation**



Pinion advisors keep your accounting records up to date to allow for: income tax planning discussions whenever you need them and readily available income tax information and preparation. Our proactive and regular communication with you ensures accurate recordkeeping, and our professional oversight frees you to focus on running your business, knowing that your accounting is in trusted hands.

## Integrated office solutions from Pinion

If you are facing greater inefficiencies in your back-office operations – unable to find trained professionals in your area, or in need of improved efficiencies – Pinion offers integrated back-office management solutions to allow you to focus on what matters most.

## Keeping you productive and profitable

From accounting and finance to payroll and HR services – Pinion provides the timely, accurate, and reliable information and tools to run your business.

- » Financial and operational reporting
- » Operational strategy and consulting
- » Automated accounts payable processing
- » Payroll and time entry
- » HR and compliance support
- » Cash receipts and payment reconciliation

## Driving business forward for over 90 years.

- ✓ Business Consulting
- ✓ Tax Strategy & Compliance
- ✓ Accounting Solutions
- ✓ Financial Strategy
- ✓ Estate & Succession Planning
- ✓ Sustainability



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